

MICROSOFT ADVERTISING INSIGHTS

Camping & RV trends

February 2022



Key takeaways



Searches for Camping, Caravans, and RVs are up 46% year-over-year

Close the gap between research and booking with Remarketing



Surveys indicate road trips are a pandemic-proof travel option in 2022. RV related queries are up 17% compared to 2019

Leverage the Microsoft

Audience Network and
audience targeting to reach
more RV renters



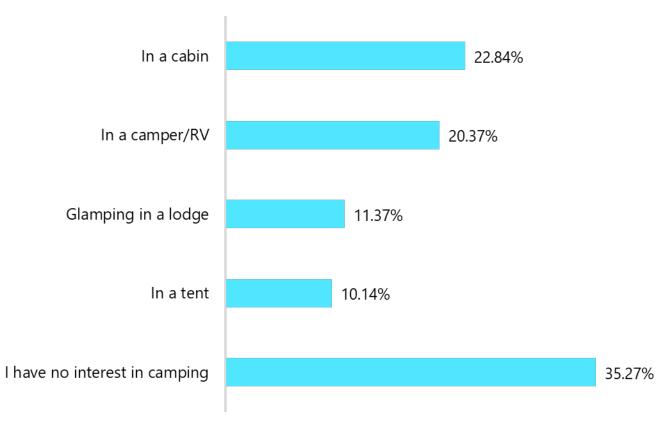
More luxurious outdoor travel options such as cabins, yurts, glamping, and chalets are expected to trend in 2022

Connect with travelers looking for a property like yours with Property Promotion Ads



For those interested in camping, cabins and RVs are preferred

What is your most ideal camping situation?¹





18% of American travelers plan to go camping or glamping in 2022²



21% of 2020 campers classified themselves as new to camping, compared to **4%** in 2019³



70% of 2021 campers are looking to camp again in 2022⁴

Pro tip: 22% of campers plan on booking their trips three to five months in advance.³ Plan campaign timing accordingly to reach both advanced planners and last-minute campers throughout spring and summer.

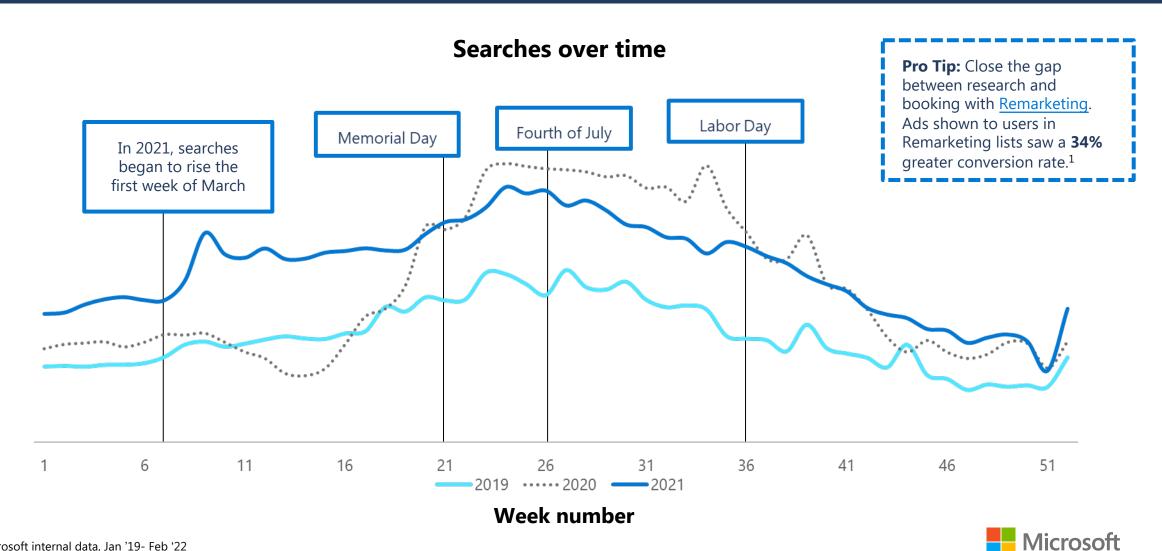
Source: 1. CivicScience. Based on 2,040 responses from 2/22/2021-2/22/2022

- 2. Travel in 2022: A Look Ahead [tripadvisor.com]
- 3. Kampgrounds of America Inc. 2021 North American Camping Report Juberflip.com
- 4. 70% of last year's campers say they will try it again in 2022 RV Travel



Camping, Caravan, and RV searches are up 63% compared to pre-pandemic

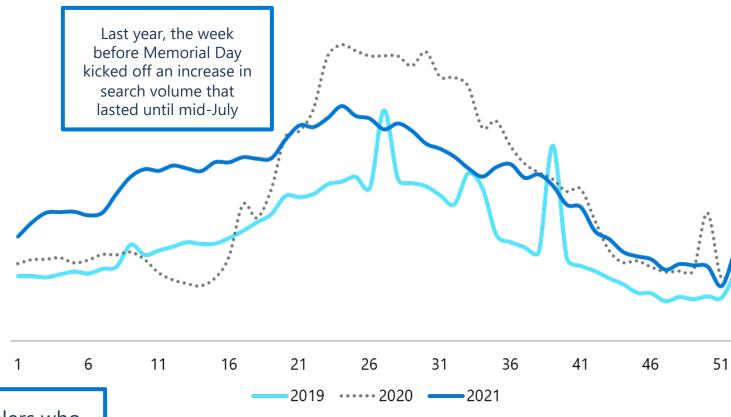
In 2021, searches peaked in late June. Searches began to decline after the Fourth of July



2021 delivered a 51% increase in searches for Campsites compared to 2019

Top queries | May 2021| small camping trailers truck camping campground review camping near me campground reservations camping grand canyon off road camping trailers death valley camping *brand 1* free camping *brand 2* ohio state parks camping

Campsites & Campgrounds searches

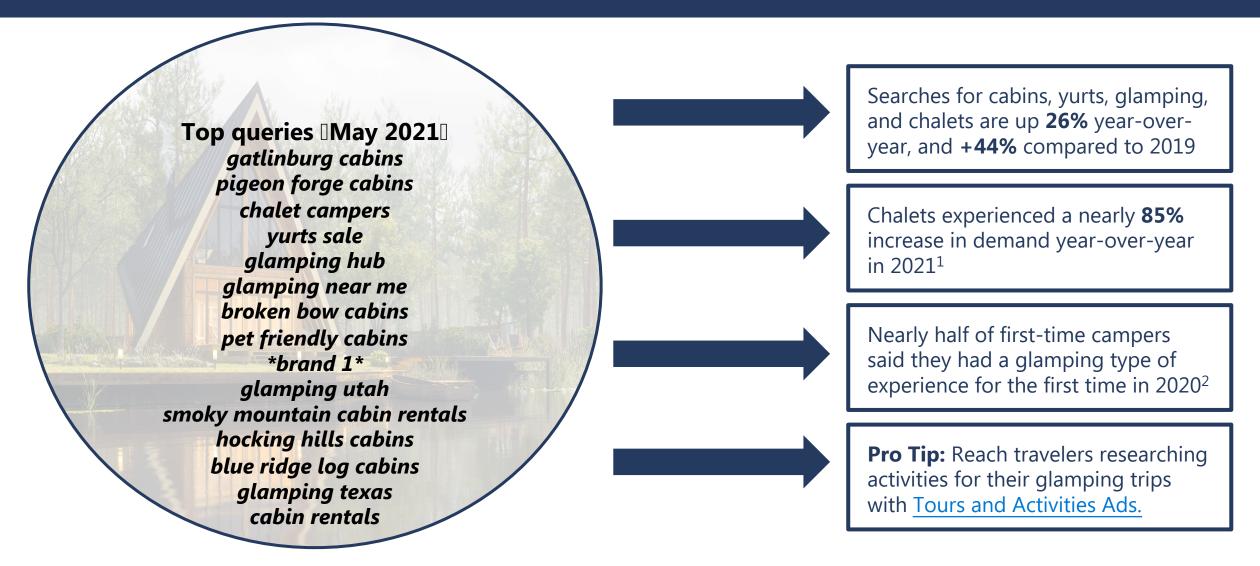


Week number

Pro Tip: Use our curated lists to engage with travelers who are likely to convert with <u>In-market</u> and <u>Similar audiences</u>.



Prepare for an increased demand for more luxurious outdoor experiences

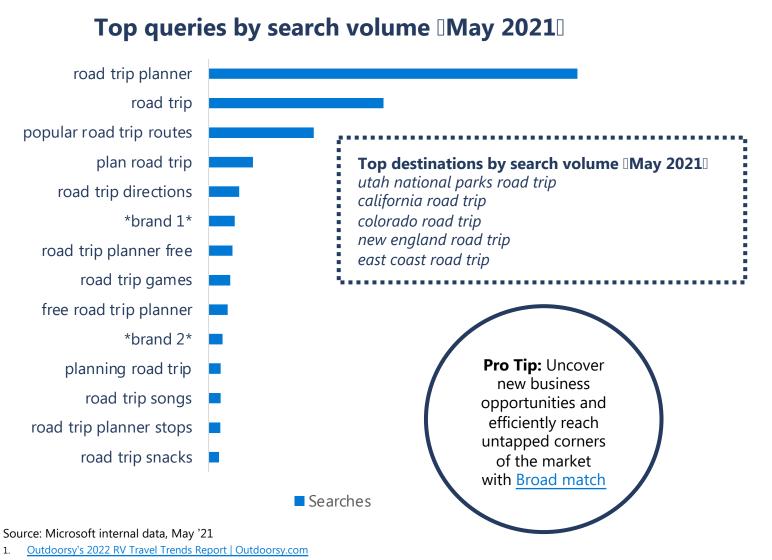


Source: Microsoft internal data, May '19-May '21

L. The 2022 Vrbo Trend Report | Vrbo

^{2.} Kampgrounds of America Inc. - 2021 North American Camping Report Buberflip.com

Surveys indicate road trips will be a top choice for travelers in 2022



83%

of survey respondents say they would be somewhat or very likely to vacation via RV or campervan if there were COVID surges in 2022¹



51%

of survey respondents say they plan on taking at least one road trip in their own vehicle this year²



Survey: What Grabs Your Attention During Road Trips? [lerieinsurance.com]

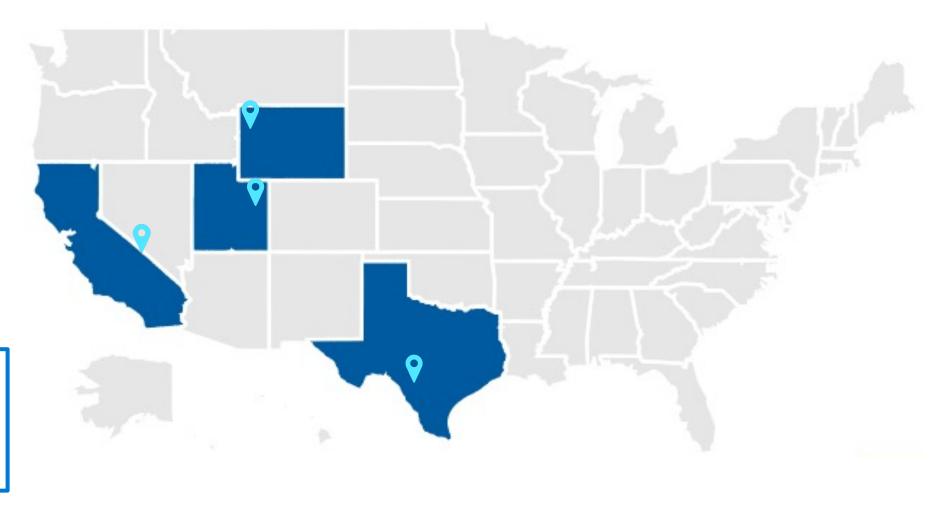
Americans see Nature & Parks as emerging travel options

Regional Parks & Gardens are seeing 27% YoY search growth, and 50% YoY click growth

U.S. national park queries showing the greatest positive momentum and statistically significant search growth:

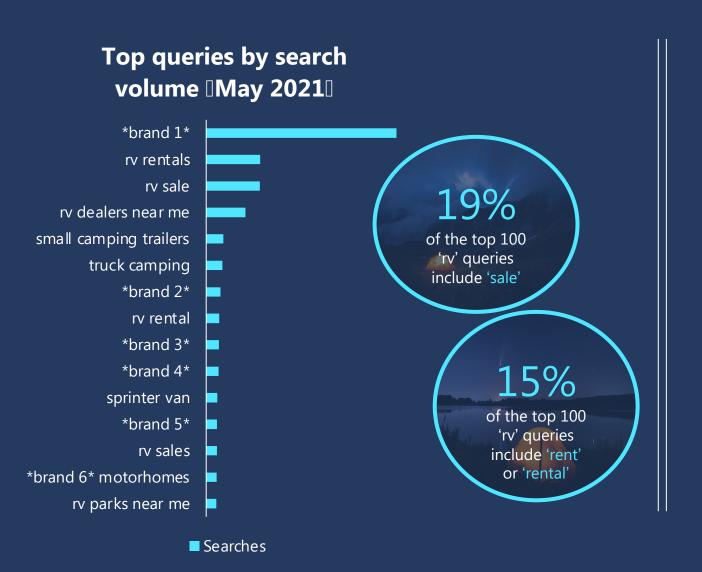
arches national park big bend national park grand teton national park yosemite national park us dark sky parks

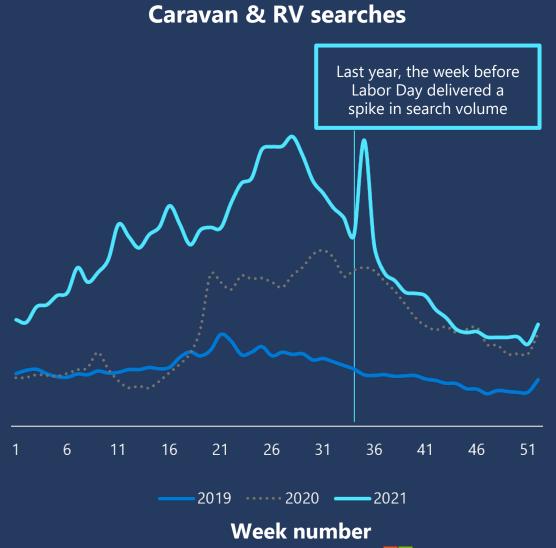
Pro Tip: Deliver the right message to the right audience at the right time with <u>Dynamic Search Ads</u> and <u>Responsive Search Ads</u>.





RV related queries are up 17% compared to 2019





Microsoft

Solutions to remember



Close the gap between research and booking with <u>Remarketing</u> and <u>Tours and Activities</u> Ads



Use our curated lists to engage with travelers who are likely to convert with <u>In-market</u> and Similar audiences.



Uncover new business opportunities and efficiently reach untapped corners of the market with Broad match



Leverage the Microsoft Audience Network and audience targeting to reach more RV renters



To get actionable data, insights and best practices to help make decisions and grow your business, visit MicrosoftAdvertising.com/Insights



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